

# Central Okanagan Foundation Endowment Funds

## Community Funds

Animal Welfare Fund	11,588
Central Okanagan Foundation	
40th Anniversary Scholarship Fund - Kelowna	40,000
Central Okanagan Foundation	
40th Anniversary Scholarship Fund - Lake Country	40,000
Central Okanagan Foundation	
40th Anniversary Scholarship Fund - Peachland	40,000
Central Okanagan Foundation	
40th Anniversary Scholarship Fund - West Kelowna	40,000
Central Okanagan Foundation for Youth (COFFY Endowment Fund)	35,081
Community Fund - Arts & Culture	1,056
Community Fund - Children, Youth & Family	10,911
Community Fund - Education	1,133
Community Fund - General	409,209
Community Fund - Health & Community Service	1,059
Community Fund - Heritage & Historical	1,339
Lake Country Community Fund	11,124
Millennium Community Fund	848,843
Peachland Community Fund	156,319
Williams-Wace Admin Fund	170,652

**Total** **\$1,818,314**

## Charitable and Organizational Funds

4 Children Fund	6,895
Abbeyfield Houses Society Fund	25,794
Aboriginal Community Capacity Fund	311
ALS Society Fund	7,322
Alumni & Friends of KSS Fund	93,886
Anonymous Fund	5,210
Arts Council of the Central Okanagan Fund	10,734
Ballet Kelowna Art Creation Fund	66,513
BC Guild of English Handbell Ringers Fund	10,703
BC Orchard Industry Museum Fund	13,726
BC Orchard Museum Doreen Tait Fund	38,524
BC Volunteer Fire Fighters Millennium Fund	18,461
Belaire Women's Society Fund	5,306
Big Brothers Big Sisters Norm Williams Scholarship Fund	5,150
Big Brothers Big Sisters of the Okanagan Fund	5,273
BMO Employees of the Okanagan Fund	3,754
The Bridge Youth & Family Services Fund	10,300
Canadian Mental Health Association of Kelowna Fund	5,586

Central Okanagan Bursary and Scholarship Society Fund	51,650
Starbright (Central Okanagan Child Development Association) Fund	118,518
Central Okanagan Crime Stoppers Fund	63,191
Central Okanagan Elizabeth Fry Society Fund	6,086
Central Okanagan Heritage Society Fund	16,951
Central Okanagan Hospice Fund	9,185
Central Okanagan Land Trust Fund	68,636
COLT Johns Family Conservation Area Fund	10,000
Chan Foundation of Canada Fund	5,665
Community Recreational Initiatives Society (CRIS) Adaptive Adventures Fund	3,994
Cops for Kids Fund	48,753
Crossroads Treatment Centre Fund	416,739
Dr. Knox IODE Fund	66,705
Fennell Rotary Ogoopogo Bursary Fund	15,156
Fetal Alcohol Syndrome Fund	49,261
Friends of the COF Fund	15,526
Girl Guides Central Okanagan Fund	25,804
Gyro Club of Kelowna Bursary Fund	53,559
HUDAC - Gordon Lee Memorial Bursary Fund	5,150
Independent Order of Oddfellows #59 & Rebekah Lodge #36 Fund	10,300
Independent Order of Oddfellows #59 United Way Fund	10,300
Independent Order of Oddfellows Orchard City Lodge #59 - Bursary Fund	23,690
Interior Alzheimer Support Society Fund	28,707
Kelowna 2000 Senior Games Legacy Fund	31,810
Kelowna Art Gallery Renaissance Endowment Fund	48,086
Kelowna Central Lions Fund	16,480
Kelowna Child Care Society Fund	15,695
Kelowna Children's Fund (established by Madge Bannister Walden)	272,038
Kelowna Community Music School Fund	8,111
Kelowna Community Resources Endowment Fund	10,300
Kelowna Friends of the Library Fund	5,212
Kelowna Friends of the Musical Arts Fund	5,150
Kelowna General Hospital Trust Fund	136,793
Kelowna Home Support Society Fund	168,938
Kelowna Jaycees Club Fund	60,660
Kelowna Museums Fund	17,740
Kelowna Museum Heritage Fund	5,150

Kelowna Rebekah Lodge # 36 Fund	9,270
Kelowna Rebekah Lodge #36 Student Award Fund	50,000
Kelowna Waldorf School Scholarship Fund	5,150
Kelowna Womens' Shelter Fund	9,567
Kelvern Celtic Society Fund	15,223
Ki-Low-Na Friendship Society Fund	6,526
Kiwanis Early Childhood Education Fund	10,300
Kiwanis High Noon Club Fund	6,438
Kiwanis Music Festival Society Fund	5,362
Kiwassa Endowment Fund	10,300
Lillian Ayres Citizenship Award Fund	52,398
Mission Creek Greenway Fund	5,179
Mountain Medical Services Society Fund	5,279
Multiple Sclerosis Society of Canada - Okanagan Fund	41,249
Myra Bellevue/Okanagan Mountain	
Provincial Parks Legacy Fund	16,553
Naramata Centre Fund	17,745
Okanagan Boys & Girls Clubs Fund	11,620
Okanagan Chartered Financial Analysts Fund	95,835
Okanagan College Endowment Fund	103,000
Okanagan College Founders Fund	7,994
Okanagan Historical Society Fund	18,025
Okanagan Life - Kelowna Museum Fund	5,311
Okanagan Military Museum Society Fund	15,941
Okanagan Regional Library Fund	5,346
Okanagan Symphony Society Endowment Fund	189,346
Orchard City Abbeyfield Endowment Fund	9,220
Pathways Abilities Society Fund	7,236
Panton, Joan Sunshine Theatre Fund	61,145
Peachland Wellness Centre Fund	6,238
People in Motion - Kelowna Fund	8,269
Plan Okanagan Fund	35,119
Portuguese Community Fund	8,789
Project Build Fund	364,174
Project Literacy Kelowna Society Fund	17,803
Reaching Out to Youth Endowment Fund	12,256
Rotary Centre for the Arts Fund	183,989
Rotary Club Kelowna United Way Fund	5,210
Rutland Minor Baseball Fund	6,171
Rutland Volunteer Fire Department Bursary Fund	10,178
Scouts Canada - Central Okanagan Area Fund	8,464
Silver Lake Camp BC Forest Fund	51,446
SPCA Fund (established by Robert & Ivy Link)	19,389
H & M Sullivan Okanagan Boys & Girls Fund	6,026
Theatre Kelowna Society Fund	11,382
Thompson Okanagan Dental Society Fund	10,881
Tree of Hope Fund	14,964
United Way of the Central & South Okanagan	
Similkameen Fund	447,264

United Way - Katie Rena Ham Fund	5,150
United Way - Marguerite Fuller Fund	128,967
University of British Columbia Okanagan	
Student Music Composer Fund	5,150
Walker / Link Fund	5,150
Willowstone Academy Fund	2,802
Wine Museum Fund	5,812
YMCA of the Central Okanagan Fund	75,401

**Total** **\$4,512,131**

### Corporate Funds

BMO Harris Private Banking Fund	10,506
Built-Rite Homes Fund	30,900
Clients of Pushor Mitchell Fund	41,595
Destination Homes Endowment Fund	18,066
F H & P Lawyers Fund	6,180
Gorman Bros. Lumber Fund	123,600
Grant Thornton / Rutherford Bazett Fund	11,021
Interior Savings Children's Fund	126,653
Investors Group Financial Services Fund	1,069
Kohler Fund	10,300
Lake City Casino Fund	30,900
National Bank Financial Fund	65,572
RBC Financial Group Fund	5,665
RE/MAX Realtor's Legacy Foundation Fund	227,702
The Geotility Fund	10,300
The Matcon Fund	25,750
Whillis Harding Fund	10,300
Wood Gundy Fund	32,445

**Total** **\$788,525**

### Individual and Family Funds

Acres, Jack Family Award Fund	10,000
Aitkens, Marcia Fund	939,180
Almond Family Fund (in memory of Sean Almond)	51,500
Althorpe Family Fund	15,450
Alton, Jane C. Scholarship Fund	10,300
Anderson, W & C Family Fund	15,450
Appleton / Slavin Family Fund	400,626
Armeneau, Harold Family Fund	5,707
Arsenault Marshall Family Fund	24,883
Aynsley, Eveline's Ethical Treatment of Animals Fund	441,677
Baldeo, Rev. Albert Memorial Fund	10,977
Bennett, Gary Fund	6,000
Bennett, Russell & Bill Fund (in memory of their sister Anita)	257,572
Bennett, Russell J. Family Fund	59,225

Bennett, W A C Fund	32,661	Hamel, Aurore Memorial Fund	10,300
Bennett, William & Audrey Fund	10,300	Harding, Ken & Gwen Family Fund	15,450
Bootle Family Fund	10,867	Harding, May & Percy Family Fund	12,875
Bootle, Wendy (F.G.) Memorial Fund	25,832	Harding, Temie Anne Memorial Fund	16,480
Borden, Elaine Fund	10,628	Hawley, Kay & Russ Family Fund	26,402
Bowes, James & Frances Fund	51,500	Henry/Stewart/Russell Admin Legacy Fund	183
Brennan, Frank & Vera Fund	1,263,259	Herdman Family Fund	10,300
Brow, Jack Memorial Fund	10,663	Hikichi, Dan Memorial Award Fund	30,000
Browne Family Fund (in memory of Jeremy Browne)	25,802	Hindle, Jennifer Arts Fund	64,283
Brumpton, Gerry Memorial Fund	14,418	Hobson Family COLT Fund	63,069
Bull, Capt. C. R. Family Fund	31,115	Hobson Family Fund	200,512
Capozzi Family Fund	316,471	Howell, Morley Oswald Fund	25,853
Capozzi, Herb Memorial Fund	8,334	Hoyle, Una & William Family Fund	6,411
Cardoso Family Fund (in memory of Paul Cardoso)	18,916	Huber, Victoria & Joseph Fund	77,142
Carruthers/Meikle Family Fund	11,253	Hughes, J W Fund	10,977
Cheety, Mary H. Fund	51,500	Hunter, Cynthia A. (Ellis) Fund	78,127
Clarke, Dr. David Bursary Fund	15,074	Hunter, Cynthia Fund for COLT	19,940
Cochran, Daryl Legacy Fund	51,520	Hussey, Eric Shane Fund	4,370
Collins, K & M Bursary Fund	8,062	Hyde, G.S. Fund	125,337
Corrado, Am Scholarship Fund	13,657	Jackson, Douglas & Livia Fund	10,300
Crossley, Edith M Memorial Fund	48,756	Jacobson, Dorothy Bursary Fund	59,514
Davies Family Fund	17,424	Jones, Bruce & Jacqueline Fund	10,480
Day, Ephriam Arthur Family Fund	5,253	Katsuta, Martha Fund	20,000
Dearle, Donald & Ann Fund	25,750	Khoo, Dr. K. & N. Nadeau Family Fund	20,450
Dolman Family Millennium Fund	9,322	Kitt, William & Charlotte Fund	798,275
Dudgeon, Earnest Fund	5,150	Kiwanis W. Cecil Law Memorial Fund	5,344
Edwards, John & Linda Family Fund	73,463	Kotler, Mel & Dina Fund	41,444
Ellis Family Fund	51,500	KSER Scholarship Fund	102,201
Erskine, Suzanne Memorial Fund	10,815	Langley, Jim Memorial Private Pilot Fund	2,936
Fabris, MT/Chappie P Fund	96,298	Lapointe Family Fund	25,750
Falkowski, John & Wendy Fund	20,244	Lee, Ben Wah & Kelowna Chinese Cultural Association Legacy Fund	50,021
Fee, Russel & Elsie Family Fund	56,650	Lefebvre Dosch, Travis Memorial Fund	10,609
Fennell, William & Patricia Family Fund (in memory of James H. Gray)	42,579	Lightbody, Walley and Marietta Family Fund	10,225
Fitzpatrick, Hon. Ross Family Fund	71,711	Lloyd/Farrally Scholarship Fund	15,969
Flett, Majorie & Perry Fund	7,210	Mabee, Bernice Memorial Fund	20,703
Flock Family Fund	15,265	Mackenzie Family Fund	54,226
Gallucci, Carmela & Elomo Fund	75,705	Malcolm English, Paddy Scholarship for the Performing Arts Fund	17,119
Geddes Family Fund	41,200	Mann, Joan & Al Community Fund	18,495
Gorman, Beverley & Bill Reedy Fund	128,409	Marshall, L E Family Fund	5,150
Grossmith Ruckstuhl Family Tree Fund	5,490	McConachie, D G Family Fund	8,266
Guthrie, Evan Fund	600	McIntosh, Marie Kelowna Community Music School Society Fund	20,600
Hall, Dick & Jean Fund	72,203	McKergow Family Fund	9,817
Hall, Dick & Jean Fund #2	35,367	McMurchy, Bertha & A. Cameron Fund	5,150
Hall, Dick & Jean Fund #3	1,423,682	McNeill, Britta Fund	815,633
Hall, Hilda Memorial Fund	11,260	Mills, Dorothy Fund	81,500
Hall-Szyszkiewicz, Melanie Fund	19,358	Mills, Fiona Elizabeth Bursary Fund	10,415
Hambleton, Jack & Lorna Memorial Scholarship Fund	15,660		

Mills, James P. Memorial Fund	309,000
Moody, Leonora & Dwight Fund	51,500
Moore, A.W. & L. Fund	56,135
Moore, Cecil E. & Vera I. Fund	945,373
Morrison, Estate of Eleanor Fund	261,934
Mountain Shadows Fund	5,686
Neave, Mary Catherine Bursary Fund	10,610
Newsom, John W. & Barbara Fund	103,356
Nicholas, Larry Memorial Sports Fund	26,193
Oakley Family Endowment Fund	1,500
Ogelski, Edward & Shirley Animal Welfare Fund	10,476
Ottman Fund	157,588
Petraroia, Dominic & Sharon Family Fund	15,450
Pettman, Charles Family Fund	30,559
Pettman, Harold & Marina Fund	23,358
Peverley, Rea & Veta Fund	654,985
Pickering, Trev & Verna Family Fund	20,694
Pollard, Aubrey Roy Family Fund	64,640
Pritchard, Colin & Lois Foundation Fund	18,957
Quadburn Foundation Fund	31,082
Quaedvlieg, Judy & Greg Fund	15,481
Rampone, Camillo Family Fund	5,425
Reece, Thomas & Eleanor Fund	20,786
Reynold's Tuba Fund	56,030
Reynolds, A.B. & M.G. Fund	2,070,299
Rix Family Foundation Fund	51,500
Rometsch, Willie Foundation Fund	8,446
Ross, Bob Memorial Fund	6,553
Russell, Ron & Priscilla Fund	70,227
Russell, Taraleigh Memorial Fund	46,211
Rutland Minor Baseball Association/Paul Spoljaric Fund	10,300
Sarnecki, Ken Memorial Fund	4,917
Schmidt, Werner Family Fund	10,300
Schnepf Family Fund	25,750
Scott, JW & ME Family Fund	21,888
Serwa, Cliff & Lois Fund	18,540
Serwa, Jack & Helen Fund	6,626
Simpson, Joan & Horace Family Fund	25,855
Simpson, S M Family Fund	21,857
Smart Move Fund	50,000
Smit, Ben Fund	3,896
Smith, J Bruce & Ann G Family Fund	375,228
Sol, Corren Fund	1,896
Spicer, John & Irene Fund	568,809
Stewart, Richard John Family Fund	79,066
Stuart, Charles E Family Fund	5,150
Stuart, Jim & Anna Family Fund	5,150
Surtees, Ursula Endowment Fund	6,169

Suttie, Charles M. Endowment Fund	33,220
Tailyour, Dr. Joan Fund	515,000
Tait, Roger Memorial Fund	5,665
Tonto Endowment Fund	30,900
Tozer, Anita Memorial Fund	10,903
Trusswell Scholarship Fund	45,539
Tuck, Dr. Steven & Terry Fund	10,263
Turri Family Fund	25,750
Tutt, Mike & Cherald Family Fund	96,174
van Dijken, Trientje Fund	9,929
Vataman Fund	156,065
Wace, Lionel & Helen Fund	59,748
Watts, Roger Memorial Fund	16,490
White / Elliott Family Fund	24,947
Whiteside, Catherine Memorial Fund	18,510
Whitson, Ruth Nuyens Fund	20,555
Wiens, Peter & Mary Fund	216,636
Wilhelm, Lisa Memorial Fund	39,600
Williams Family Good Earth Fund	50,000
Wilson, James Donald Fund	12,679
Witt, John A Fund	10,300
Woodworth, John & Nancy Fund	206,035
Zimmerman, L Memorial Fund	5,253

**Total** **\$17,676,891**

---

**Grand Total** **\$24,795,860.62**

---